



Personal T1 Checklist

Client Name	
Slips	Receipts (cont'd)
<input type="checkbox"/> T4	<input type="checkbox"/> Medical Expenses **
<input type="checkbox"/> T4A	<input type="checkbox"/> Moving Expenses **
<input type="checkbox"/> T4A(P)	<input type="checkbox"/> Multigenerational Home Renovations
<input type="checkbox"/> T4A(OAS)	<input type="checkbox"/> Northern Residents Deductions
<input type="checkbox"/> T4E	<input type="checkbox"/> Political Donations
<input type="checkbox"/> T4RSP	<input type="checkbox"/> Professional or Union Dues
<input type="checkbox"/> T4RIF	<input type="checkbox"/> Rental Income & Expenses **
<input type="checkbox"/> T4RCA	<input type="checkbox"/> Rent Receipts or Property Tax
<input type="checkbox"/> T4PS	<input type="checkbox"/> RRSP Contribution Receipts
<input type="checkbox"/> T5	<input type="checkbox"/> Sale of Principal Residence **
<input type="checkbox"/> T3	<input type="checkbox"/> Sale of Other Real Estate **
<input type="checkbox"/> T5008	<input type="checkbox"/> Search & Rescue Certification
<input type="checkbox"/> T5013	<input type="checkbox"/> Support - Child & Spousal
<input type="checkbox"/> T5007	<input type="checkbox"/> Teacher's School Supplies
<input type="checkbox"/> RC210	<input type="checkbox"/> Tools(Trades & Apprentice Mechanic)
<input type="checkbox"/> Year end full package - investments	<input type="checkbox"/> Tuition Slips (T2202)
<input type="checkbox"/> Foreign Income	<input type="checkbox"/> Volunteer Firefighter Certification
Receipts	Other Documentation
<input type="checkbox"/> Adoption Expenses	<input type="checkbox"/> Notice of Assessment prior year
<input type="checkbox"/> Business Income & Expenses **	<input type="checkbox"/> Business Numbers (HST, Payroll Etc)
<input type="checkbox"/> Charitable Donations	
<input type="checkbox"/> Childcare Expenses	
<input type="checkbox"/> Digital News Subscriptions	Notes:
<input type="checkbox"/> Disability Tax Credit - Self/Family	
<input type="checkbox"/> Employment Expenses (T2200)	
<input type="checkbox"/> Exams for Professional Certification	
<input type="checkbox"/> FHSA Contribution Receipts	
<input type="checkbox"/> Home Reno's (Seniors & Disabled)	
<input type="checkbox"/> Interest Paid on Student Loans	
<input type="checkbox"/> Investment Fees & Interest Expense	
<input type="checkbox"/> Labour Mobility Deduction	
<input type="checkbox"/> Labour Mobility Deduction	
** The following items have detailed forms to download from our website	